



June 13, 2025

Contact Information

Jana Boumatar

jana.boumatar@blominvestbank.com

	13/06/2025	06/06/2025	% Change
BLOM Stock Index	2,003.23	2,033.82	-1.50%
Average Traded Volume	8,054	9,439	-14.67%
Average Traded Value	470,256	350,055	34.34%
Market Cap	20,531,353,497.79	20,844,965,566.09	

The **BLOM Stock Index (BSI)** compiled by BLOM Invest Bank daily decreased weekly by 1.50% to 2,003.23 points on June 13th, 2025.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 74.695% of the exchange's total trading value, while the remaining were grasped by the banking sector (22.418%) and industrial sector (2.887%). The most noteworthy trades throughout the mentioned period included:

	13/06/2025	06/06/2025	% Change
Solidere A	83.7	86.45	-3.18%
Solidere B	81.15	81.8	-0.79%
BLOM (GDR)	6.02	6.05	-0.50%
HOLCIM Liban (prev.SCL)	79.5	79.2	0.38%

	30/05/2025	23/05/2025	% Change
BLOM Preferred Shares Index	21.01	21.01	0.00%

As for the BLOM Preferred Shares Index (BPSI), it stabilized at 21.01.

US Stocks

Index	Currency	13/06/2025	06/06/2025	% Change
S&P 500	USD	6,045.26	6,000.36	0.75%
Dow Jones	USD	42,967.62	42,762.87	0.48%
NASDAQ Comp	USD	21,913.32	21,761.79	0.70%

*prices are as of the time of writing this report

US stock markets were volatile but ended mostly higher. Markets dipped sharply in early trading due to geopolitical tensions in the Middle East. The conflict triggered fears of broader instability, weighing on investor sentiment. However, the week also brought relief from lower than expected inflation data (CPI and PPI), which bolstered expectations for Federal Reserve rate cuts. Strong earnings from Oracle and RH helped lift tech heavy indices like the NASDAQ.

European Stocks

Index	Currency	13/06/2025	06/06/2025	% Change
DAX	EUR	23,489.69	24,304.46	-3.35%
FTSE 100	GBP	8,852.96	8,837.91	0.17%
CAC 40	EUR	7,705.63	7,804.87	-1.27%
STOXX600	EUR	546.09	553.64	-1.36%

*prices are as of the time of writing this report

European stocks markets fluctuated over the past week, primarily driven by heightened geopolitical tensions following Israel's preemptive strike on Iran. The escalation raised fears of broader instability in the Middle East, prompting risk-off sentiment across the region. Germany's DAX and France's CAC 40 both fell, with losses concentrated in tech, auto, and luxury sectors. Broader Eurozone indexes also slipped, as concerns over global trade and security overshadowed earlier optimism from US-China negotiations. The UK's FTSE 100 initially outperformed on hopes of interest rate cuts due to weak GDP data, but gains were limited as market anxiety deepened by the conflict.

Asian Stocks

Index	Currency	13/06/2025	06/06/2025	% Change
NIKKEI	JPY	37,834.25	37,741.61	0.25%
Hang Seng	HKD	23,892.56	23,792.54	0.42%
Shanghai Comp	CNY	3,377.00	3,385.36	-0.25%

*prices are as of the time of writing this report

Asian stock market ended the week mostly higher despite escalating tensions between Israel and Iran rattled investor confidence. The conflicts sparked a global wake of risk aversion, with markets in China slipping, while Hong Kong and Japan early week gains outweighed Friday's losses. In china, the Shanghai and Shenzhen indexes declined amid geopolitical concerns and lingering uncertainty around recent US-China trade framework. Hong Kong's Hang Seng dropped from three-month high, pressured by tech and auto losses, as sentiment soured further following fresh tariff threats from the US.

Global Stocks

Index	Currency	13/06/2025	06/06/2025	% Change
MSCI Emerging Market	USD	1,202.74	1,182.93	1.67%

*prices are as of the time of writing this report

The MSCI Emerging Market index rose this week by 1.67% to 1,202.74.

Arab Stocks

Index	Currency	13/06/2025	06/06/2025	% Change
S&P Pan Arab	USD	974.82	984.64	-1.00%
EGX30 - Egypt	EGP	32,511.68	32,677.87	-0.51%
Saudi Stock Exchange	SAR	10,840.94	11,004.53	-1.49%
Qatar Stock Exchange	QAR	10,626.50	10,558.34	0.65%
Abu Dhabi Securities Exchange	AED	9,548.37	9,734.99	-1.92%
Dubai Financial Market	AED	5,349.30	5,535.93	-3.37%

*prices are as of the time of writing this report

Arab stock markets mostly declined over the week as well amid heightened Middle East tensions following the Israel-Iran escalation. Dubai led losses, down 3.37%, followed by Abu Dhabi (-1.92%) and Saudi Arabia (-1.49%). Egypt and the Pan Arab index also slipped, while Qatar was the only gainer, up 0.65%.

For your Queries:

BLOMINVEST BANK s.a.l.

Research Department

Zeituna Bey

POBOX 11-1540 Riad El Soloh

Beirut 1107 2080 Lebanon

Jana Boumatar

jana.boumatar@blominvestbank.com

Research Department

Tel: +961 1 991 784

research@blominvestbank.com

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