



June 20, 2025

Contact Information

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| | 20/06/2025 | 13/06/2025 | % Change |
|------------------------------|-------------------|-------------------|----------|
| BLOM Stock Index | 2,016.37 | 2,003.23 | 0.66% |
| Average Traded Volume | 1,320 | 8,054 | -83.61% |
| Average Traded Value | 70,025 | 470,256 | -85.11% |
| Market Cap | 20,666,118,959.54 | 20,531,353,497.79 | |

The **BLOM Stock Index (BSI)** compiled by BLOM Invest Bank daily increased weekly by 0.66% to 2,016.37 points on June 20th, 2025.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 89.540% of the exchange's total trading value, while the remaining were grasped by the banking sector (9.461%) and industrial sector (1%). The most noteworthy trades throughout the mentioned period included:

| | 20/06/2025 | 13/06/2025 | % Change |
|--------------------------------|------------|------------|----------|
| Solidere A | 84.75 | 83.7 | 1.25% |
| Solidere B | 80.45 | 81.15 | -0.86% |
| HOLCIM Liban (prev.SCL) | 76 | 79.5 | -4.40% |
| CB (N) | 35 | 32 | 9.38% |
| Byblos (C) | 1.05 | 0.91 | 15.38% |
| BEMO (C) | 1.5 | 1.56 | -3.85% |
| BLOM (GDR) | 6 | 6.02 | -0.33% |
| Audi (GDR) | 2.6 | 2.25 | 15.56% |

| | 30/05/2025 | 23/05/2025 | % Change |
|------------------------------------|------------|------------|----------|
| BLOM Preferred Shares Index | 21.01 | 21.01 | 0.00% |

As for the BLOM Preferred Shares Index (BPSI), it stabilized at 21.01.

US Stocks

| Index | Currency | 20/06/2025 | 13/06/2025 | % Change |
|--------------------|----------|------------|------------|----------|
| S&P 500 | USD | 5,980.87 | 5,976.97 | 0.07% |
| Dow Jones | USD | 42,171.66 | 42,197.79 | -0.06% |
| NASDAQ Comp | USD | 19,546.27 | 19,406.83 | 0.72% |

*prices are as of the time of writing this report

U.S. markets traded cautiously throughout the week, weighed down by geopolitical instability and mixed signals from the Federal Reserve. Investors reacted to heightened tensions in the Middle East, particularly speculation around a potential U.S. military strike on Iran, which introduced fresh risk aversion. While Chair Jerome Powell highlights persistent inflation risks tied to Trump's new tariffs. This uncertainty around economic policy, combined with fragile global conditions, limited market upside. However, strength in the tech sector, especially in AI and semiconductor stocks, helped lift the Nasdaq, offering a counterbalance to the broader risk-off mood.

European Stocks

| Index | Currency | 20/06/2025 | 13/06/2025 | % Change |
|-----------------|----------|------------|------------|----------|
| DAX | EUR | 23,228.76 | 23,516.23 | -1.22% |
| FTSE 100 | GBP | 8,826.06 | 8,850.63 | -0.28% |
| CAC 40 | EUR | 7,587.14 | 7,684.68 | -1.27% |
| STOXX600 | EUR | 538.24 | 544.94 | -1.23% |

*prices are as of the time of writing this report

European indices posted broader losses, pressured by escalating Middle East tensions and hawkish signals from the Federal Reserve. Germany's DAX fell 1.22%, France's CAC 40 dropped 1.27%, and the pan-European STOXX 600 declined 1.23%. The FTSE 100 in the UK slipped 0.28%, buffered slightly by energy stock gains from rising oil prices. Market sentiment was undermined by fears of direct U.S. involvement in the Israel-Iran conflict, while high inflation and lack of clear monetary easing from the ECB or BoE further constrained optimism. Luxury and bank stocks were among the hardest hit, especially in France.

Asian Stocks

| Index | Currency | 20/06/2025 | 13/06/2025 | % Change |
|----------------------|----------|------------|------------|----------|
| NIKKEI | JPY | 38,403.23 | 37,834.25 | 1.50% |
| Hang Seng | HKD | 23,530.48 | 23,892.56 | -1.52% |
| Shanghai Comp | CNY | 3,359.9 | 3,377 | -0.51% |

*prices are as of the time of writing this report

Asian markets saw contrasting moves. Japan's Nikkei 225 rose 1.50%, boosted by strong tech stock gains and softer inflation that supported the Bank of Japan's gradual tightening stance. In contrast, Hong Kong's Hang Seng declined by 1.52%, and China's Shanghai Composite fell by 0.51%. Investor sentiment in China was dampened by the PBOC's decision to hold rates steady and the absence of strong policy signals at the Lujiazui Forum. Additionally, regional equities were rattled by rising geopolitical risks, particularly reports of a possible U.S. strike on Iran, which dragged Hong Kong stocks sharply lower mid-week.

Global Stocks

| Index | Currency | 20/06/2025 | 13/06/2025 | % Change |
|-----------------------------|----------|------------|------------|----------|
| MSCI Emerging Market | USD | 1,177.31 | 1,190.03 | -1.07% |

*prices are as of the time of writing this report

The MSCI Emerging Market index fell this week by 1.07% to 1,177.31.

Arab Stocks

| Index | Currency | 20/06/2025 | 13/06/2025 | % Change |
|--------------------------------------|----------|------------|------------|----------|
| S&P Pan Arab | USD | 945.96 | 970.02 | -2.48% |
| EGX30 - Egypt | EGP | 30,248.44 | 32,511.68 | -6.96% |
| Saudi Stock Exchange | SAR | 10,610.71 | 10,840.94 | -2.12% |
| Qatar Stock Exchange | QAR | 10,261.14 | 10,626.50 | -3.44% |
| Abu Dhabi Securities Exchange | AED | 9,515.08 | 9,515.08 | 0.00% |
| Dubai Financial Market | AED | 5,327.67 | 5,364.69 | -0.69% |

*prices are as of the time of writing this report

Arab stock markets mostly declined over the week as well amid heightened Middle East tensions following the Israel-Iran escalation. Egypt led losses, down 6.96%, followed by Qatar (-3.44%), Pan Arab (-2.48%), and Saudi Arabia (-2.12%). Dubai (-0.69%) also slipped, while Abu Dhabi remained constant.

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