

Global Stocks Mixed on Political Tensions and Earnings Caution



BLOMINVEST
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	10/10/2025	03/10/2025	% Change
BLOM Stock Index	1,988.35	2,036.48	-2.36%
Average Traded Volume	5,367	19,139	-71.96%
Average Traded Value	295,043	1,165,448	-74.68%
Market Cap	20,378,923,091	19,858,970,271	

The **BLOM Stock Index (BSI)** compiled by BLOM Invest Bank daily decreased weekly by 2.36% to 1,988.35 points on October 10th, 2025.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 96.361% of the exchange's total trading value, while the remaining were grasped by the banking sector (3.594%) and the Industrial sector (0.044%). The most noteworthy trades throughout the mentioned period included:

	10/10/2025	03/10/2025	% Change
Solidere A	83.75	78.5	6.69%
Solidere B	78.05	78.5	-0.57%
HOLCIM Liban (prev.SCL)	72.5	72	0.69%
BLOM (GDR)	7.25	7.2	0.69%
BLOM Listed	5.21	5.16	0.97%

	19/09/2025	12/09/2025	% Change
BLOM Preferred Shares Index	20.22	20.22	0.00%

As for the BLOM Preferred Shares Index (BPSI), it stabilized at 20.22.

US Stocks

Index	Currency	10/10/2025	03/10/2025	% Change
S&P 500	USD	6,735.11	6,715.79	0.29%
Dow Jones	USD	46,358.42	46,758.28	-0.86%
NASDAQ Comp	USD	23,024.63	22,780.51	1.07%

*prices are as of the time of writing this report

U.S. markets fluctuated but ended the week slightly higher overall, as investors balanced optimism around AI-linked gains against concerns from the prolonged government shutdown. The Nasdaq Composite led with a solid weekly advance, supported by continued enthusiasm for megacap technology names like AMD and Nvidia, whose performance remained central to sentiment. The S&P 500 also marked a modest uptick, reflecting cautious optimism ahead of third-quarter earnings season. However, the Dow Jones slipped as traditional industrials and financials underperformed, weighed by Boeing and Honeywell losses. The combination of strong tech earnings and the delay of key macro data due to the shutdown created a cautious but constructive tone, with investors focusing on corporate results as the main driver of near-term direction.

European Stocks

Index	Currency	10/10/2025	03/10/2025	% Change
DAX	EUR	24,634.96	24,378.80	1.05%
FTSE 100	GBP	9,496.47	9,491.25	0.05%
CAC 40	EUR	8,064.52	8,081.54	-0.21%
STOXX600	EUR	571.55	570.45	0.19%

*prices are as of the time of writing this report

European equities posted a mixed yet broadly positive performance this week, with the DAX and STOXX 600 edging higher while the CAC 40 lagged slightly. Germany's benchmark rose as optimism over potential U.S. rate cuts and easing geopolitical risks outweighed weak industrial data, keeping sentiment upbeat despite lingering political uncertainty in France. The modest rise in the pan-

European STOXX 600 reflected resilient gains in industrials and banks, even as luxury and auto names softened after Ferrari's downgrade and BMW's profit warning. In the U.K., the FTSE 100 remained nearly flat, as earlier record highs driven by miners and precious metals were offset by banking and housing declines following HSBC's privatization plan and Lloyds' additional provisions. Overall, European markets consolidated near record levels, supported by easing Fed rhetoric and selective corporate strength, yet still shadowed by France's ongoing political reshuffling, which weighed on investor confidence.

Asian Stocks

Index	Currency	10/10/2025	03/10/2025	% Change
NIKKEI	JPY	48,088.80	45,769.50	5.07%
Hang Seng	HKD	26,290.32	27,140.92	-3.13%
Shanghai Comp	CNY	3,897.03	3,882.78	0.37%

*prices are as of the time of writing this report

Asian markets delivered sharply diverging performances. Japan's Nikkei 225 surged more than 5% to fresh record highs, extending gains on optimism over pro-stimulus leadership under Prime Minister Sanae Takaichi and continued strength in AI-related shares, notably Softbank's double-digit rally. In contrast, Hong Kong's Hang Seng retreated over 3%, marking its fifth consecutive weekly loss as rare-earth export controls and HSBC's multi-billion-dollar Hang Seng Bank buyout pressured both tech and financial sectors. Mainland Chinese equities were comparatively steady, with the Shanghai Composite up slightly as post-Golden Week momentum and robust mining and semiconductor activity offset global valuation jitters. Overall, Asia's tone remained divided – Japan shining on policy and innovation optimism, while Chinese and Hong Kong markets were constrained by regulatory caution and external demand concerns.

Global Stocks

Index	Currency	10/10/2025	03/10/2025	% Change
MSCI Emerging Market	USD	1,375.90	1,373.89	0.15%

*prices are as of the time of writing this report

The MSCI Emerging Market index rose this week by 0.15% to reach 1,375.90.

Arab Stocks

Index	Currency	10/10/2025	03/10/2025	% Change
S&P Pan Arab	USD	1,051.07	1,043.84	0.69%
EGX30 - Egypt	EGP	37,376.93	36,900.70	1.29%
Saudi Stock Exchange	SAR	11,583.31	11,495.72	0.76%
Qatar Stock Exchange	QAR	10,933.22	10,863.09	0.65%
Abu Dhabi Securities Exchange	AED	10,105.79	10,072.80	0.33%
Dubai Financial Market	AED	5,968.59	5,917.60	0.86%

*prices are as of the time of writing this report

Arab stock markets posted broad-based gains this week, with all major indices ending in positive territory. The S&P Pan Arab Index rose modestly, reflecting improved regional sentiment amid firm energy prices and steady global risk appetite. The EGX30 in Egypt led the region, climbing over 1% on continued investor optimism and strong local liquidity. Gulf markets followed with milder increases, as the Saudi, Qatar, Abu Dhabi, and Dubai exchanges all advanced between 0.3% and 0.9%, supported by resilient financial and energy shares. Overall, the region's markets maintained a stable upward trend, mirroring cautious global optimism and sustained oil market strength.

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