Global Equity Markets Steady amid Tech Volatility and Mixed Regional Sentiment

BLOMINVEST BANK

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	14/11/2025	07/11/2025	% Change
BLOM Stock Index	1,964.95	2,016.33	-2.55%
Average Traded Volume	14,425	19,316	-25.32%
Average Traded Value	518,759	599,382	-13.45%
Market Cap	20,139,039,878	20,665,668,706	

The **BLOM Stock Index (BSI)** compiled by BLOM Invest Bank daily decreased weekly by 2.55% to 1,964.95 points on November 14th , 2025.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 91.776% of the exchange's total trading value, while the remaining were grasped by the banking sector (6.209%), and the industrial sector (2.015%). The most noteworthy trades throughout the mentioned period included:

	14/11/2025	07/11/2025	% Change
Solidere A	76.7	80	-4.13%
Solidere B	78.55	80	-1.81%
HOLCIM Liban (prev.SCL)	72.95	72.65	0.41%
CB (N)	37	38	-2.63%
Audi Listed	2.5	2.7	-7.41%
BLOM (GDR)	7.75	7.5	3.33%

	14/11/2025	07/11/2025	% Change
BLOM Preferred Shares Index	20.22	20.22	0.00%

As for the BLOM Preferred Shares Index (BPSI), it stabilized at 20.22.

US Stocks

Index	Currency	14/11/2025	07/11/2025	% Change
S&P 500	USD	6,737.49	6,728.80	0.13%
Dow Jones	USD	47,457.22	46,987.10	1.00%
NASDAQ Comp	USD	22,870.36	23,004.54	-0.58%

*prices are as of the time of writing this report

U.S. indices delivered a mixed weekly performance, with the Dow Jones rising while the S&P 500 edged higher only slightly and the Nasdaq declining, reflecting the contrasting forces shaping sentiment throughout the week. Although markets initially rallied on expectations that the 40-day U.S. government shutdown would end – lifting cyclical and value-oriented sectors – the tone shifted sharply as investors reassessed stretched AI valuations. The tech-heavy Nasdaq came under sustained pressure as megacap AI-linked stocks, including Nvidia, AMD, Palantir, and Tesla, led losses following hawkish comments from Federal Reserve officials that reduced the likelihood of a December rate cut. Meanwhile, delayed government data and ongoing inflation concerns added uncertainty, prompting investors to rotate out of high-growth names. Still, the Dow benefited from gains in financials and healthcare, sectors that outperformed as the market moved away from richly valued tech.

European Stocks

Index	Currency	14/11/2025	07/11/2025	% Change
DAX	EUR	23,809.27	23,569.96	1.02%
FTSE 100	GBP	9,687.80	9,682.57	0.05%
CAC 40	EUR	8,158.85	7,950.18	2.62%
STOXX600	EUR	573.85	564.79	1.60%

*prices are as of the time of writing this report

European equities advanced this week, supported by the overall improvement in sentiment following the resolution of the U.S. government shutdown and renewed expectations that the Federal Reserve may still ease policy despite recent caution from officials. The upward weekly performance in the European stocks reflects how earlier optimism – driven by strong corporate earnings from names such as Merck, Infineon, and RWE, and solid gains across luxury and banking stocks in France –

helped offset later-week volatility. Markets did face pressure mid-week as global tech valuations came under scrutiny following a sharp U.S. selloff, but European indices proved resilient, with investors rotating into sectors less exposed to AI-driven volatility. Better than expected European corporate updates and the easing of uncertainty around U.S. data releases after the shutdown supported the region's broad advance.

Asian Stocks

Index	Currency	14/11/2025	07/11/2025	% Change
NIKKEI	JPY	50,376.53	50,276.37	0.20%
Hang Seng	HKD	26,572.46	26,241.83	1.26%
Shanghai Comp	CNY	3,990.49	3,997.56	-0.18%

*prices are as of the time of writing this report

Asian markets ended the week mixed, in line with the divergent weekly movements across the Nikkei, Hang Seng, and Shanghai Composite. Japan's modest weekly gains reflect early strength driven by hopes of U.S. government reopening and optimism about Japan's strong current-account surplus, even as tech-related names later fell amid global concerns about elevated AI valuations. Hong Kong outperformed as risk appetite improved with supportive signals from Beijing – including commitments to maintain loose monetary conditions and expand private-sector participation in infrastructure – paired with optimism stemming from Wall Street's early-week rebound. Meanwhile, mainland Chinese equities slipped slightly by 0.18% over the week, weighed down by disappointing data on industrial output, retail sales, and fixed-asset investment, as well as continued rotation out of high-flying AI and semiconductor stocks.

Global Stocks

Index	Currency	14/11/2025	07/11/2025	% Change
MSCI Emerging Market	USD	1,409.80	1,401.55	0.59%

*prices are as of the time of writing this report

The MSCI Emerging Market index rose this week by 0.59% to reach 1,409.80.

Arab Stocks

Index	Currency	14/11/2025	07/11/2025	% Change
S&P Pan Arab	USD	1,026.85	1,038.42	-1.11%
EGX30 - Egypt	EGP	40,190.62	39,949.66	0.60%
Saudi Stock Exchange	SAR	11,177.66	11,302.35	-1.10%
Qatar Stock Exchange	QAR	10,957.95	11,058.92	-0.91%
Abu Dhabi Securities Exchange	AED	9,925.51	10,075.12	-1.48%
Dubai Financial Market	AED	5,951.70	6,024.80	-1.21%

*prices are as of the time of writing this report

Arab stock markets posted a mostly negative performance this week, with broad weakness reflected across major Gulf exchanges. The S&P Pan Arab index, alongside Saudi Arabia, Qatar, Abu Dhabi, and Dubai, all recorded declines as regional sentiment softened, likely influenced by global risk-off movements stemming from volatility in U.S. tech stocks and shifting expectations around Federal Reserve policy. Gulf markets – which tend to be sensitive to external risk appetite – mirrored this cautious tone, while Egypt's EGX30 stood out as the only gainer, up 0.60%, supported by continued domestic momentum and relative insulation from global tech-driven pressures.

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