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Contact Information

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	12/12/2025	05/12/2025	% Change
BLOM Stock Index	1,846.81	1,871.80	-1.34%
Average Traded Volume	14,376	159,214	-90.97%
Average Traded Value	1,051,390	1,033,414	1.74%
Market Cap	18,928,186,796	19,184,366,183	

The **BLOM Stock Index (BSI)** compiled by BLOM Invest Bank daily decreased weekly by 1.34% to 1,846.81 points on December 12th, 2025.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 99.960% of the exchange's total trading value, while the remaining were grasped by the banking sector (0.013%), and the industrial sector (0.027%). The most noteworthy trades throughout the mentioned period included:

	12/12/2025	05/12/2025	% Change
Solidere A	73	75.65	-3.50%
Solidere B	74	75.45	-1.92%
HOLCIM Liban (prev.SCL)	72	72.75	-1.03%
Audi Listed	2.2	2	10.00%

	14/11/2025	07/11/2025	% Change
BLOM Preferred Shares Index	20.22	20.22	0.00%

As for the BLOM Preferred Shares Index (BPSI), it stabilized at 20.22.

US Stocks

Index	Currency	12/12/2025	05/12/2025	% Change
S&P 500	USD	6,901.00	6,870.40	0.45%
Dow Jones	USD	48,704.01	47,954.99	1.56%
NASDAQ Comp	USD	23,593.86	23,578.13	0.07%

*prices are as of the time of writing this report

US equity markets ended the week higher overall, though performance diverged notably across indices as investors rotated between sectors. The Federal Reserve's quarter point rate cut supported risk appetite and pushed headline indices toward record levels, particularly benefiting the Dow Jones as capital flowed into cyclical and value oriented stocks. However, gains were more muted in tech-heavy benchmarks, as renewed concerns over AI related spending emerged following Oracle's earnings miss, which pressured sentiment toward richly valued technology names. As a result, the US market narrative was characterized by policy driven support on one hand and earnings led selectivity on the other, producing uneven but positive weekly outcomes.

European Stocks

Index	Currency	12/12/2025	05/12/2025	% Change
DAX	EUR	24,419.84	24,028.14	1.63%
FTSE 100	GBP	9,733.11	9,667.01	0.68%
CAC 40	EUR	8,142.03	8,114.74	0.34%
STOXX600	EUR	583.72	578.77	0.86%

*prices are as of the time of writing this report

European equity markets posted broad weekly gains, supported by a shift toward a more constructive risk environment following the US Federal Reserve's rate cut and it's less restrictive than anticipated outlook. Investor sentiment improved as easing financial conditions outweighed earlier caution linked to uncertainty surrounding the 2026 monetary policy outlook. While technology stocks faced intermittent pressure after Oracle's disappointing earnings revived concerns about the profitability of AI investments, European indices benefited from rotation into cyclicals, industrials, and select value names, alongside firm performances in defense and financial stocks. Additionally, stock specific catalysts, including

upgrades, cost cutting plans, and share buybacks, helped sustain upward momentum across major European benchmarks despite lingering macro and sector level headwinds.

Asian Stocks

Index	Currency	12/12/2025	05/12/2025	% Change
NIKKEI	JPY	50,836.55	50,491.87	0.68%
Hang Seng	HKD	25,976.79	26,085.08	-0.42%
Shanghai Comp	CNY	3,889.35	3,902.81	-0.34%

*prices are as of the time of writing this report

Asian equity markets were mixed over the week, reflecting contrasting domestic and global influences. Japanese equities recorded gains, supported by strength in global markets after the Fed's rate cut and a weaker yen that improved the outlook for export oriented sectors, even as caution persisted ahead of the Bank of Japan's upcoming policy meeting and expectations of a potential rate hike. In contrast, Chinese mainland stocks declined as investors remained underwhelmed by policy signals from key meetings, which emphasized economic support but pointed to a measured approach to stimulus, limiting confidence in a near term growth boost. Hong Kong equities also weakened on a weekly basis, pressured by concerns over delayed property sector support and uncertainty surrounding the pace of future global rate cuts, despite temporary support from improved global risk sentiment earlier in the week.

Global Stocks

Index	Currency	12/12/2025	05/12/2025	% Change
MSCI Emerging Market	USD	1,376.73	1,385.48	-0.63%

*prices are as of the time of writing this report

The MSCI Emerging Market index fell this week by 0.63% to reach 1,376.73.

Arab Stocks

Index	Currency	12/12/2025	05/12/2025	% Change
S&P Pan Arab	USD	1,013.72	999.97	1.38%
EGX30 - Egypt	EGP	42,033.78	41,499.07	1.29%
Saudi Stock Exchange	SAR	10,715.98	10,626.15	0.85%
Qatar Stock Exchange	QAR	10,903.17	10,712.82	1.78%
Abu Dhabi Securities Exchange	AED	9,985.77	9,950.90	0.35%
Dubai Financial Market	AED	6,083.44	5,983.54	1.67%

*prices are as of the time of writing this report

Arab equity markets posted broad based weekly gains, supported by an improved global risk environment following the US Federal Reserve's rate cut and a more accommodative outlook, which helped underpin investor sentiment across the region. Gulf markets benefited from stable macro conditions, resilient investor confidence, and continued interest in regional equities, while gains were particularly notable in Qatar and Dubai, reflecting stronger buying interest and supportive market momentum. Elsewhere, Saudi and Abu Dhabi equities recorded more measured advances, indicating a cautious but constructive tone, as investors balanced global policy support with selective positioning. Overall, Arab markets tracked the positive global backdrop while maintaining relative stability compared to more volatile international peers.

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