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Contact Information

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	30/01/2026	23/01/2026	% Change
BLOM Stock Index	1,723.75	1,730.82	-0.41%
Average Traded Volume	110,069	43,040	155.74%
Average Traded Value	6,052,444	703,933	759.80%
Market Cap	17,666,954,957	17,739,401,296	

The **BLOM Stock Index (BSI)** compiled by BLOM Invest Bank daily decreased by 0.41% to 1,723.75 points by January 30th 2026.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 98.47% of the exchange's total trading value, while the remaining were grasped by the banking sector (1.44%), and the industrial sector (0.10%). The most noteworthy trades throughout the mentioned period included:

	30/01/2026	23/01/2026	% Change
Solidere A	70.15	71	-1.20%
Solidere B	69.25	70	-1.07%
HOLCIM Liban (prev.SCL)	71	72	-1.39%
Audi Listed	1.22	1.19	2.52%
Byblos (C)	0.5	0.49	2.04%
BLOM (GDR)	7	6.6	6.06%
BLOM Listed	7	6.87	1.89%

	30/01/2026	23/01/2026	% Change
BLOM Preferred Shares Index	19.35	19.35	0.00%

As for the BLOM Preferred Shares Index (BPSI), it stabilized at 19.35 points.

US Stocks

Index	Currency	30/01/2026	23/01/2026	% Change
S&P 500	USD	6,969.01	6,915.61	0.77%
Dow Jones	USD	49,071.56	49,098.71	-0.06%
NASDAQ Comp	USD	23,685.12	23,501.24	0.78%

*prices are as of the time of writing this report

US stocks ended the week modestly higher overall, though performance varied across indices. Gains in the S&P 500 and Nasdaq were supported by earlier strength in large technology and semiconductor stocks, driven by optimism around AI-related demand and solid earnings from some companies. However, sentiment weakened later in the week after sharp declines in major software stocks, particularly following Microsoft's warning of slower cloud growth and rising costs, which renewed concerns over valuations. Meanwhile, the Dow fell slightly as weakness in healthcare and select industrial stocks offset gains elsewhere, leaving markets cautiously balanced between resilient earnings and rising cost pressures.

European Stocks

Index	Currency	30/01/2026	23/01/2026	% Change
DAX	EUR	24,503.55	24,900.71	-1.59%
FTSE 100	GBP	10,188.00	10,143.44	0.44%
CAC 40	EUR	8,104.09	8,143.05	-0.48%
STOXX600	EUR	609.47	608.34	0.19%

*prices are as of the time of writing this report

European stocks showed mixed performance over the week, reflecting uneven sector trends and earnings-driven volatility. German markets underperformed as heavy losses in major technology names, particularly SAP, weighed on sentiment following disappointing cloud revenue results and cautious guidance. French stocks also declined, pressured by continued weakness in luxury and technology shares, which offset support from energy and financials amid ongoing trade uncertainty. In contrast, UK equities edged higher, supported by gains in mining and energy stocks as higher metals and oil prices lifted commodity linked sectors. At the broader level, European indices remained slightly positive, helped by selective earnings resilience and expectations that a stronger euro could ease inflation pressures and support monetary policy flexibility despite a slowing growth outlook.

Asian Stocks

Index	Currency	30/01/2026	23/01/2026	% Change
NIKKEI	JPY	53,322.85	53,846.87	-0.97%
Hang Seng	HKD	27,387.11	26,749.51	2.38%
Shanghai Comp	CNY	4,117.95	4,136.16	-0.44%

*prices are as of the time of writing this report

Asian stocks moved in different directions over the week, reflecting varying policy signals and market conditions. Japanese equities declined as a stronger yen weighed on export-focused companies, despite some support from technology stocks earlier in the week. Hong Kong markets recorded solid gains, supported by strength in property and financial shares following signs of easing financing conditions and improved sentiment around the real estate sector. In mainland China, stocks ended lower as late week profit taking in mining shares reversed earlier gains driven by rising metals prices, while tighter regulatory scrutiny continued to limit upside despite expectations of further policy support.

Global Stocks

Index	Currency	30/01/2026	23/01/2026	% Change
MSCI Emerging Market	USD	1,554.78	1,501.11	3.58%

*prices are as of the time of writing this report

The MSCI Emerging Market index rose by 3.58% to reach 1,554.78 by January 30th 2026.

Arab Stocks

Index	Currency	30/01/2026	23/01/2026	% Change
S&P Pan Arab	USD	1,065.16	1,053.44	1.11%
EGX30 - Egypt	EGP	47,785.93	46,462.32	2.85%
Saudi Stock Exchange	SAR	11,382.08	11,133.58	2.23%
Qatar Stock Exchange	QAR	11,310.38	11,336.59	-0.23%
Abu Dhabi Securities Exchange	AED	10,330.25	10,285.77	0.43%
Dubai Financial Market	AED	6,450.98	6,484.38	-0.52%

*prices are as of the time of writing this report

Arab stocks recorded mostly positive performance over the week, with gains concentrated in markets supported by stronger investor confidence and buying

momentum. Egypt stood out with solid advances, reflecting strong upward movement across the market, while Saudi equities also rose, indicating continued support for the region's largest market. The broader S&P Pan Arab index moved higher, showing overall regional strength. In contrast, Qatar and Dubai posted mild declines, suggesting some profit-taking after recent gains, while Abu Dhabi rose slightly, pointing to a more stable and balanced market. Overall, stocks show a broadly supportive regional trend, with gains outweighing losses despite some market specific pullbacks.

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