

**Global Equity Markets Traded in Different Directions – European
Equities Rallied while US and Asian Markets Delivered Mixed
Performance**



**BLOMINVEST
BANK**

February 6, 2026

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	06/02/2026	30/01/2026	% Change
BLOM Stock Index	1,677.19	1,723.75	-2.70%
Average Traded Volume	31,618	110,069	-71.27%
Average Traded Value	1,262,343	6,052,444	-79.14%
Market Cap	17,189,804,957	17,666,954,957	

The **BLOM Stock Index (BSI)** compiled by BLOM Invest Bank daily decreased 2.70% to 1,677.19 points by February 6th 2026.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 88.5% of the exchange's total trading value, while the remaining were grasped by the banking sector (8.04%), and the industrial sector (3.46%). The most noteworthy trades throughout the mentioned period included:

	06/02/2026	30/01/2026	% Change
Solidere A	68	70.15	-3.06%
Solidere B	65.25	69.25	-5.78%
BLOM Listed	6.99	7	-0.14%

	06/02/2026	30/01/2026	% Change
BLOM Preferred Shares Index	19.35	19.35	0.00%

As for the BLOM Preferred Shares Index (BPSI), it stabilized at 19.35 points.

US Stocks

Index	Currency	06/02/2026	30/01/2026	% Change
S&P 500	USD	6,798.40	6,939.03	-2.03%
Dow Jones	USD	48,908.72	48,892.47	0.03%
NASDAQ Comp	USD	22,540.59	23,461.82	-3.93%

*prices are as of the time of writing this report

US stocks ended the week mix where Dow Jones rose marginally by 0.03% while NADAQ and S&P 500 dropped by 3.93% and 2.03% respectively. Technology stocks weighed on NASDAQ and S&P 500 as they slipped for three consecutive trading sessions as markets are concerned regarding AI rushing adoption and concerns of sector overvaluation. In addition, the losses were reinforced by weak employment data as initial jobless claims increased to 231,000 as of end of January.

European Stocks

Index	Currency	06/02/2026	30/01/2026	% Change
DAX	EUR	24,648.91	24,538.81	0.45%
FTSE 100	GBP	10,339.59	10,223.54	1.14%
CAC 40	EUR	8,243.30	8,126.53	1.44%
STOXX600	EUR	614.65	611.00	0.60%

*prices are as of the time of writing this report

Major European stock indices edged higher this week with CAC 40 leading the gains. These gains are attributed to decrease in inflation in Europe in addition to easing of AI overvaluation concerns and investors' assessments of a new round of corporate news. Inflation in Euro Zone recorded 1.7% which is below the 2% target due to Euro appreciation and increase in Chinese low cost imports.

Asian Stocks

Index	Currency	06/02/2026	30/01/2026	% Change
NIKKEI	JPY	54,253.68	53,322.85	1.75%
Hang Seng	HKD	26,559.95	27,387.11	-3.02%
Shanghai Comp	CNY	4,065.58	4,117.95	-1.27%

*prices are as of the time of writing this report

Asian stocks moved in different directions over the week, where Japanese NIKKEI rose by 1.75% while Hang Seng and Shanghai Composite fell by 3.02% and 1.27% respectively. Japanese equities were supported by a weak Yen in addition to the

anticipated win of Prime Minister Takaichi's coalition. The Prime Minister called for this snap voting to get the support needed for increased spending. As for the Chinese Shanghai Composite index, it dropped this week as a result of lefty losses in tech and mining sector stocks after volatile gold and silver prices.

Global Stocks

Index	Currency	06/02/2026	30/01/2026	% Change
MSCI Emerging Market	USD	1,507.53	1,528.09	-1.35%

*prices are as of the time of writing this report

The MSCI Emerging Market index rose by 3.58% to reach 1,554.78 by February 6th, 2026.

Arab Stocks

Index	Currency	06/02/2026	30/01/2026	% Change
S&P Pan Arab	USD	1,064.62	1,061.65	0.28%
EGX30 - Egypt	EGP	49,739.03	47,785.93	4.09%
Saudi Stock Exchange	SAR	11,188.73	11,382.08	-1.70%
Qatar Stock Exchange	QAR	11,355.36	11,310.38	0.40%
Abu Dhabi Securities Exchange	AED	10,548.97	10,281.76	2.60%
Dubai Financial Market	AED	6,685.51	6,435.36	3.89%

*prices are as of the time of writing this report

Most Arab stocks recorded positive performance over the week, except for Saudi stock exchange. Egyptian EGGX-30 led the gains with a 4.09% appreciation followed by Dubai Financial Market with an increase of 3.89%.

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