

Global Equity Markets Traded in Different Directions – European Equities Rallied while US and Asian Markets Delivered Mixed Performance



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**Contact Information**

**Helmi Mrad**

**Senior Research Analyst**

[helmi.mrad@blominvestbank.com](mailto:helmi.mrad@blominvestbank.com)

|                              | <b>06/02/2026</b> | <b>30/01/2026</b> | <b>% Change</b> |
|------------------------------|-------------------|-------------------|-----------------|
| <b>BLOM Stock Index</b>      | 1,677.19          | 1,723.75          | -2.70%          |
| <b>Average Traded Volume</b> | 31,618            | 110,069           | -71.27%         |
| <b>Average Traded Value</b>  | 1,262,343         | 6,052,444         | -79.14%         |
| <b>Market Cap</b>            | 17,189,804,957    | 17,666,954,957    |                 |

The **BLOM Stock Index (BSI)** compiled by BLOM Invest Bank daily decreased 2.70% to 1,677.19 points by February 6<sup>th</sup> 2026.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 88.5% of the exchange's total trading value, while the remaining were grasped by the banking sector (8.04%), and the industrial sector (3.46%). The most noteworthy trades throughout the mentioned period included:

|                    | <b>06/02/2026</b> | <b>30/01/2026</b> | <b>% Change</b> |
|--------------------|-------------------|-------------------|-----------------|
| <b>Solidere A</b>  | 68                | 70.15             | -3.06%          |
| <b>Solidere B</b>  | 65.25             | 69.25             | -5.78%          |
| <b>BLOM Listed</b> | 6.99              | 7                 | -0.14%          |

|                                    | <b>06/02/2026</b> | <b>30/01/2026</b> | <b>% Change</b> |
|------------------------------------|-------------------|-------------------|-----------------|
| <b>BLOM Preferred Shares Index</b> | 19.35             | 19.35             | 0.00%           |

As for the BLOM Preferred Shares Index (BPSI), it stabilized at 19.35 points.

**US Stocks**

| Index              | Currency | 06/02/2026 | 30/01/2026 | % Change |
|--------------------|----------|------------|------------|----------|
| <b>S&amp;P 500</b> | USD      | 6,798.40   | 6,939.03   | -2.03%   |
| <b>Dow Jones</b>   | USD      | 48,908.72  | 48,892.47  | 0.03%    |
| <b>NASDAQ Comp</b> | USD      | 22,540.59  | 23,461.82  | -3.93%   |

\*prices are as of the time of writing this report

US stocks ended the week mix where Dow Jones rose marginally by 0.03% while NADAQ and S&P 500 dropped by 3.93% and 2.03% respectively. Technology stocks weighed on NASDAQ and S&P 500 as they slipped for three consecutive trading sessions as markets are concerned regarding AI rushing adoption and concerns of sector overvaluation. In addition, the losses were reinforced by weak employment data as initial jobless claims increased to 231,000 as of end of January.

**European Stocks**

| Index           | Currency | 06/02/2026 | 30/01/2026 | % Change |
|-----------------|----------|------------|------------|----------|
| <b>DAX</b>      | EUR      | 24,648.91  | 24,538.81  | 0.45%    |
| <b>FTSE 100</b> | GBP      | 10,339.59  | 10,223.54  | 1.14%    |
| <b>CAC 40</b>   | EUR      | 8,243.30   | 8,126.53   | 1.44%    |
| <b>STOXX600</b> | EUR      | 614.65     | 611.00     | 0.60%    |

\*prices are as of the time of writing this report

Major European stock indices edged higher this week with CAC 40 leading the gains. These gains are attributed to decrease in inflation in Europe in addition to easing of AI overvaluation concerns and investors' assessments of a new round of corporate news. Inflation in Euro Zone recorded 1.7% which is below the 2% target due to Euro appreciation and increase in Chinese low cost imports.

**Asian Stocks**

| Index                | Currency | 06/02/2026 | 30/01/2026 | % Change |
|----------------------|----------|------------|------------|----------|
| <b>NIKKEI</b>        | JPY      | 54,253.68  | 53,322.85  | 1.75%    |
| <b>Hang Seng</b>     | HKD      | 26,559.95  | 27,387.11  | -3.02%   |
| <b>Shanghai Comp</b> | CNY      | 4,065.58   | 4,117.95   | -1.27%   |

\*prices are as of the time of writing this report

Asian stocks moved in different directions over the week, where Japanese NIKKEI rose by 1.75% while Hang Seng and Shanghai Composite fell by 3.02% and 1.27% respectively. Japanese equities were supported by a weak Yen in addition to the

anticipated win of Prime Minister Takaichi's coalition. The Prime Minister called for this snap voting to get the support needed for increased spending. As for the Chinese Shanghai Composite index, it dropped this week as a result of lefty losses in tech and mining sector stocks after volatile gold and silver prices.

#### **Global Stocks**

| <b>Index</b>                | <b>Currency</b> | <b>06/02/2026</b> | <b>30/01/2026</b> | <b>% Change</b> |
|-----------------------------|-----------------|-------------------|-------------------|-----------------|
| <b>MSCI Emerging Market</b> | USD             | 1,507.53          | 1,528.09          | -1.35%          |

\*prices are as of the time of writing this report

The MSCI Emerging Market index rose by 3.58% to reach 1,554.78 by February 6<sup>th</sup>, 2026.

#### **Arab Stocks**

| <b>Index</b>                         | <b>Currency</b> | <b>06/02/2026</b> | <b>30/01/2026</b> | <b>% Change</b> |
|--------------------------------------|-----------------|-------------------|-------------------|-----------------|
| <b>S&amp;P Pan Arab</b>              | USD             | 1,064.62          | 1,061.65          | 0.28%           |
| <b>EGX30 - Egypt</b>                 | EGP             | 49,739.03         | 47,785.93         | 4.09%           |
| <b>Saudi Stock Exchange</b>          | SAR             | 11,188.73         | 11,382.08         | -1.70%          |
| <b>Qatar Stock Exchange</b>          | QAR             | 11,355.36         | 11,310.38         | 0.40%           |
| <b>Abu Dhabi Securities Exchange</b> | AED             | 10,548.97         | 10,281.76         | 2.60%           |
| <b>Dubai Financial Market</b>        | AED             | 6,685.51          | 6,435.36          | 3.89%           |

\*prices are as of the time of writing this report

Most Arab stocks recorded positive performance over the week, except for Saudi stock exchange. Egyptian EGGX-30 led the gains with a 4.09% appreciation followed by Dubai Financial Market with an increase of 3.89%.

**For your Queries:**

**BLOMINVEST BANK s.a.l.**

Research Department

Zeituna Bey

POBOX 11-1540 Riad El Soloh

Beirut 1107 2080 Lebanon

Helmi Mrad

[helmi.mrad@blominvestbank.com](mailto:helmi.mrad@blominvestbank.com)

Research Department

Tel: +961 1 991 784

[research@blominvestbank.com](mailto:research@blominvestbank.com)

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