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Contact Information

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	20/02/2026	13/02/2026	% Change
<b>BLOM Stock Index</b>	1,841.43	1,790.12	2.87%
<b>Average Traded Volume</b>	40,277	19,881	102.59%
<b>Average Traded Value</b>	2,139,112	1,080,226	98.02%
<b>Market Cap</b>	18,873,121,967	18,347,179,543	

The **BLOM Stock Index (BSI)** compiled by BLOM Invest Bank daily increased by 2.87% to 1,841.43 points by February 20<sup>th</sup> 2026.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 79.85% of the exchange's total trading value, while the remaining were grasped by the industrial sector (18.25%), and the banking sector (1.91%). The most noteworthy trades throughout the mentioned period included:

	20/02/2026	13/02/2026	% Change
<b>Solidere A</b>	77.4	73.7	5.02%
<b>Solidere B</b>	73.45	73.2	0.34%
<b>HOLCIM Liban (prev.SCL)</b>	71.05	71	0.07%
<b>Audi Listed</b>	1.47	1.34	9.70%
<b>Byblos (C)</b>	0.61	0.5	22.00%

	30/01/2026	23/01/2026	% Change
<b>BLOM Preferred Shares Index</b>	19.35	19.35	0.00%

As for the BLOM Preferred Shares Index (BPSI), it stabilized at 19.35 points.

### US Stocks

Index	Currency	20/02/2026	13/02/2026	% Change
<b>S&amp;P 500</b>	USD	6,861.89	6,836.17	0.38%
<b>Dow Jones</b>	USD	49,395.16	49,500.93	-0.21%
<b>NASDAQ Comp</b>	USD	22,682.73	22,546.67	0.60%

\*prices are as of the time of writing this report

US equity markets showed mixed performance over the week, with technology-heavy indices posting modest gains while the Dow edged slightly lower. Market movements were driven by ongoing uncertainty surrounding Federal Reserve policy, as investors weighed hawkish signals from Fed minutes against expectations of future rate cuts. Volatility in technology stocks persisted amid concerns over AI-related disruptions and elevated capital expenditure, while financial and consumer sectors faced pressure from rising yields and inflation uncertainty. At the same time, resilient economic data and continued positioning ahead of key inflation and growth indicators helped support selective gains, leaving markets fluctuating within a cautious but relatively stable range.

### European Stocks

Index	Currency	20/02/2026	13/02/2026	% Change
<b>DAX</b>	EUR	25,125.29	24,914.88	0.84%
<b>FTSE 100</b>	GBP	10,686.62	10,446.35	2.30%
<b>CAC 40</b>	EUR	8,470.29	8,311.74	1.91%
<b>STOXX600</b>	EUR	628.68	617.70	1.78%

\*prices are as of the time of writing this report

European equity markets recorded solid weekly gains, supported by easing inflation expectations, strong corporate earnings in selected sectors, and continued optimism around potential monetary easing in the region. UK equities led the rise as softer inflation and weaker labor data reinforced expectations of future rate cuts, boosting rate-sensitive sectors and lifting the FTSE 100. Meanwhile, France and Germany also advanced despite late-week caution, as earlier support from defense and financial stocks, improved earnings momentum, and a broadly positive macro backdrop helped offset pressures from geopolitical tensions and corporate disappointments. However, uncertainty surrounding global interest rate paths,

ongoing US-Iran tensions, and mixed corporate results limited stronger upside, prompting some consolidation toward the end of the week.

#### Asian Stocks

Index	Currency	20/02/2026	13/02/2026	% Change
<b>NIKKEI</b>	JPY	56,825.70	56,941.97	-0.20%
<b>Hang Seng</b>	HKD	26,413.35	26,567.12	-0.58%
<b>Shanghai Comp</b>	CNY	4,082.07	4,082.07	0.00%

\*prices are as of the time of writing this report

Asian markets recorded weaker performance overall, reflecting softer global risk appetite and geopolitical uncertainty. Japanese equities declined slightly as escalating US-Iran tensions and caution ahead of key US economic data weighed on investor sentiment, with technology and banking stocks leading losses despite earlier support from strong exports and a weaker yen. Hong Kong stocks also fell as trading resumed after the holiday period, pressured by global market weakness and geopolitical developments, although optimism over strong travel demand and spending in China helped limit sharper losses. Meanwhile, mainland Chinese markets remained broadly flat, as holiday-related closures and expectations of potential policy support from Beijing kept trading subdued and directional momentum limited.

#### Global Stocks

Index	Currency	20/02/2026	13/02/2026	% Change
<b>MSCI Emerging Market</b>	USD	1,563.34	1,555.12	0.53%

\*prices are as of the time of writing this report

The MSCI Emerging Market index rose by 0.53% to reach 1,563.34 by February 20<sup>th</sup> 2026.

### Arab Stocks

Index	Currency	20/02/2026	13/02/2026	% Change
<b>S&amp;P Pan Arab</b>	USD	1,054.92	1,075.61	-1.92%
<b>EGX30 - Egypt</b>	EGP	50,667.67	50,490.20	0.35%
<b>Saudi Stock Exchange</b>	SAR	10,947.25	11,251.81	-2.71%
<b>Qatar Stock Exchange</b>	QAR	11,229.06	11,515.81	-2.49%
<b>Abu Dhabi Securities Exchange</b>	AED	10,591.50	10,636.48	-0.42%
<b>Dubai Financial Market</b>	AED	6,580.44	6,730.11	-2.22%

\*prices are as of the time of writing this report

Arab stock markets recorded a broadly negative performance over the week, with most regional indices posting declines amid cautious investor sentiment and profit-taking following recent gains. Gulf markets, particularly Saudi Arabia, Qatar, and Dubai, led the downturn, reflecting weaker risk appetite and sensitivity to global market volatility and oil price fluctuations. In contrast, Egypt's EGX30 posted a slight increase, supported by continued local investor activity and relatively resilient domestic sentiment. Meanwhile, the S&P Pan Arab index also declined, reflecting the overall regional pullback, as investors remained cautious amid global monetary policy uncertainty and geopolitical developments that continue to weigh on market confidence across the region.

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