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Contact Information

Helmi Mrad

Senior Research Analyst

helmi.mrad@blominvestbank.com

	06/03/2026	27/02/2026	% Change
BLOM Stock Index	1,813.52	1,848.34	-1.88%
Average Traded Volume	36,705	28,848	27.24%
Average Traded Value	242,203	416,973	-41.91%
Market Cap	18,587,066,781	18,943,895,342	

The **BLOM Stock Index (BSI)** compiled by BLOM Invest Bank daily decreased by 1.88% to 1,813.52 points by March 6th, 2026.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 83.84% of the exchange's total trading value, while the remaining were grasped by the banking sector (15.47%), and the industrial sector (0.69%). The most noteworthy trades throughout the mentioned period included:

	06/03/2026	27/02/2026	% Change
Solidere A	76	75.8	0.26%
Solidere B	70	75	-6.67%
HOLCIM Liban (prev.SCL)	70	71	-1.41%
Audi Listed	1.6	1.5	6.67%
Byblos (C)	0.67	0.61	9.84%
BLOM (GDR)	7	7.1	-1.41%

	06/03/2026	27/02/2026	% Change
BLOM Preferred Shares Index	19.35	19.35	0.00%

As for the BLOM Preferred Shares Index (BPSI), it stabilized at 19.35 points.

The joint United States – Israeli strikes on Iran that started on the last day of February weighed on global stock markets, though divergent across regions. This military escalation led to oil prices surge in addition to concerns related to oil supply and fears of supply disruption through Strait of Hormuz, a key route for oil shipments.

US Stocks

Index	Currency	06/03/2026	27/02/2026	% Change
S&P 500	USD	6,830.71	6,878.88	-0.70%
Dow Jones	USD	47,954.74	48,977.92	-2.09%
NASDAQ Comp	USD	22,748.99	22,668.21	0.36%

*Prices are as of the time of writing this report

US equities showed mixed performance over the course of the week, with NASDAQ Composite (heavy weighting in technology sector) increased marginally by 0.36% while Dow Jones (heavy weighting in Financial and Industrial sectors) and S&P 500 dropped by 2.09% and 0.7% respectively. This drop is attributed to the geo-political ambiguity in the Middle East that affected energy market.

That said, Automatic Data Processing (ADP) latest report indicated stronger-than-anticipated private job growth accompanied with an improvement in ISM Services PMI (accounting for a significant share of the US economy) that recorded 56.1.

European Stocks

Index	Currency	06/03/2026	27/02/2026	% Change
DAX	EUR	23,848.58	25,284.26	-5.68%
FTSE 100	GBP	10,426.15	10,910.55	-4.44%
CAC 40	EUR	8,051.94	8,580.75	-6.16%
STOXX600	EUR	604.67	633.85	-4.60%

*Prices are as of the time of writing this report

European equity markets were also affected by the escalated tensions in the Middle East. The Pan-European STOXX 600 witnessed the largest drop in almost a year, largely led by losses in industrial and consumer sectors. FTSE 100 is the least affected European index as Energy and Commodity sector represents the major player in the British index benefited from rising oil prices due to its sensitivity to geo-political tensions. On the other hand, German DAX index was the second most negatively affected due to its heavy industrial exposure.

Asian Stocks

Index	Currency	06/03/2026	27/02/2026	% Change
NIKKEI	JPY	55,620.84	58,850.27	-5.49%
Hang Seng	HKD	25,757.29	26,630.54	-3.28%
Shanghai Comp	CNY	4,124.19	4,162.88	-0.93%

*Prices are as of the time of writing this report

Asian markets mimicked European markets and experienced tough week in general. Chinese Shanghai Composite was the least affected due to economic indicators and domestic policy support that balanced external factors. Chinese PMI survey results showed improvement in both manufacturing and services sectors. Moreover, Chinese 15th Five-Year Plan promised increased investments in innovation and high-tech sectors.

Global Stocks

Index	Currency	06/03/2026	27/02/2026	% Change
MSCI Emerging Market	USD	1,503.53	1,610.70	-6.65%

*Prices are as of the time of writing this report

The MSCI Emerging Market index dropped by 6.65% this week to record 1,503.53 by March 6th, 2026.

Arab Stocks

Index	Currency	06/03/2026	27/02/2026	% Change
S&P Pan Arab	USD	1,013.41	1,033.12	-1.91%
EGX30 - Egypt	EGP	47,516.44	49,212.83	-3.45%
Saudi Stock Exchange	SAR	10,776.32	10,709.04	0.63%
Qatar Stock Exchange	QAR	10,699.28	11,055.18	-3.22%
Abu Dhabi Securities Exchange	AED	9,868.76	10,453.88	-5.60%
Dubai Financial Market	AED	5,916.40	6,503.50	-9.03%

*Prices are as of the time of writing this report

Across the Arab region, major stock indices ended the week in red, after the military escalation in the region. The mostly affected indices were those of the United Arab Emirates, which was heavily struck by Iranian missiles that led to the closure of its bourses for two trading days at the beginning of the week. Additionally, Qatari stock exchange also witnessed large losses also due to regional security fears and Iranian strikes on the State that resulted in the disruptions in Qatari gas sector production. It is interesting to note that the Saudi's Tadawul All Share Index (TASI) index was one of the rare indices that witnessed marginal gains this week, driven by gains in energy-related companies due to oil price rises improving sentiments of energy and petrochemical companies.

For your Queries:

BLOMINVEST BANK s.a.l.

Research Department

Zeituna Bey

POBOX 11-1540 Riad El Soloh

Beirut 1107 2080 Lebanon

Helmi Mrad

helmi.mrad@blominvestbank.com

Research Department

Tel: +961 1 991 784

research@blominvestbank.com

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