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	05/06/2026	29/05/2026	% Change
<b>BLOM Stock Index</b>	1,741.18	1,747.98	-0.39%
<b>Average Traded Volume</b>	19,393	35,270	-45.02%
<b>Average Traded Value</b>	1,008,131	152,298	561.95%
<b>Market Cap</b>	17,845,583,078	17,915,342,365	

The **BLOM Stock Index (BSI)** compiled by BLOM Invest Bank daily decreased by 0.39% to 1,741.18 points by June 5<sup>th</sup> 2026.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 87.59% of the exchange's total trading value, while the remaining were grasped by the industrial sector (8.71%) and the banking sector (3.69%). The most noteworthy trades throughout the mentioned period included:

	05/06/2026	29/05/2026	% Change
<b>Solidere B</b>	70	71	-1.41%
<b>SOCIETE DES CIMENTS LIBANAIS</b>	60	62	-3.23%
<b>BLOM (GDR)</b>	5.6	6.3	-11.11%
<b>BLOM Listed</b>	7	6.6	6.06%

	05/06/2026	29/05/2026	% Change
<b>BLOM Preferred Shares Index</b>	19.35	19.35	0.00%

As for the BLOM Preferred Shares Index (BPSI), it stabilized at 19.35 points.

**US Stocks**

Index	Currency	05/06/2026	29/05/2026	% Change
<b>S&amp;P 500</b>	USD	7,584.31	7,580.06	0.06%
<b>Dow Jones</b>	USD	51,561.93	51,032.46	1.04%
<b>NASDAQ Comp</b>	USD	26,830.96	26,972.62	-0.53%

\*prices are as of the time of writing this report

US equities delivered a mixed performance during the week, reflecting shifting investor preferences amid evolving geopolitical and macroeconomic developments. The S&P 500 and Dow Jones Industrial Average advanced on a weekly basis, backed by solid returns in healthcare, financials, communication services, and real estate stocks, as investors switched away from high-growth technology names into more diversified sectors. Despite enthusiasm enclosing artificial intelligence and semiconductor-related companies drove markets to fresh record highs earlier this week, mounting geopolitical tensions in the Middle East, higher energy prices, and robust economic figures later strengthened prospects of a more hawkish Federal Reserve outlook. These factors weighed disproportionately on tech stocks, causing the Nasdaq Composite to underachieve finishing the week in red. Overall, the market's performance emphasized the recovery of cyclical and defensive sectors along with technology sector despite the increased volatility and geopolitical ambiguity.

**European Stocks**

Index	Currency	05/06/2026	29/05/2026	% Change
<b>Deutsche Boerse DAX Index</b>	EUR	24,968.90	25,104.70	-0.54%
<b>UK's FTSE 100 Index</b>	GBP	10,397.99	10,409.28	-0.11%
<b>France's CAC 40 Index</b>	EUR	8,272.44	8,183.34	1.09%
<b>STOXX Europe 600 Index</b>	EUR	625.41	626.00	-0.09%

\*prices are as of the time of writing this report

Similar to US equities, European equity markets ended the week on a mixed tone, with France's CAC 40 posting gains of 1.09%, while Germany's DAX 40, the UK's FTSE 100, and the broader STOXX Europe 600 edged lower by 0.54%, 0.11%, and 0.09% respectively as traders handled intensified geopolitical uncertainty and inflation fears. The market sentiment was mainly affected by the geo-political developments in the Middle East with varying scenarios of ceasefire agreements in

Lebanon and Iran. This led to increases in energy prices that resulted in increase in Eurozone's inflation to 3.2%, increasing bets of a rate hike by the European Central Bank in next week's meeting.

The DAX and FTSE 100 came under pressure from renewed tariff threats by the United States administration to levy a 10%-12.5% tariff on its top trading partners, including the European Union and the United Kingdom, over suspected links to goods produced with forced labor.

### Asian Stocks

Index	Currency	05/06/2026	29/05/2026	% Change
<b>Japan's Nikkei 225 Index</b>	JPY	66,588.12	66,329.50	0.39%
<b>Honk Kong's Hang Seng Index</b>	HKD	24,961.95	25,182.39	-0.88%
<b>China's Shanghai SE Composite Index</b>	CNY	4,027.74	4,068.57	-1.00%

\*prices are as of the time of writing this report

Asian markets ended the week lower due to continued increased geo-political tensions in the Middle East except for Japanese Nikkei 225 that witnessed a shy gain of 0.39% mainly driven by advancements in technology stocks.

### Global Stocks

Index	Currency	05/06/2026	29/05/2026	% Change
<b>MSCI Emerging Market</b>	USD	1,759.07	1,752.15	0.39%

\*prices are as of the time of writing this report

The MSCI Emerging Market index rose by 0.39% to reach 1,759.07 by June 5<sup>th</sup>, 2026.

### Arab Stocks

Index	Currency	05/06/2026	29/05/2026	% Change
<b>S&amp;P Pan Arab</b>	USD	1,003.03	1,012.04	-0.89%
<b>EGX30 - Egypt</b>	EGP	52,652.53	52,658.75	-0.01%
<b>KSA's Tadawul Index</b>	SAR	10,990.45	11,027.54	-0.34%
<b>Qatar Exchange General Index</b>	QAR	10,335.86	10,591.56	-2.41%
<b>Abu Dhabi's FTSE Index</b>	AED	9,639.84	9,701.92	-0.64%
<b>Dubai's DFM Index</b>	AED	5,771.61	5,757.48	0.25%

\*prices are as of the time of writing this report

Arab stock markets recorded broad-based weekly losses due to rising geo-political tensions between Gulf countries and Iran except for Dubai Financial Market index

that recorded a gain of 0.25%. The Dubai Financial Market General Index (DFMGI) outperformed its regional peers and emerged as the only major Arab benchmark to register weekly gains, supported by strong buying interest in banking, real estate, and select consumer-oriented stocks. Additionally, DFMGI is relatively lower exposure to energy-related sectors helped protect the index from fluctuations in oil prices that weighed on several Gulf markets.

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