Mixed Regional Performance amid AI Momentum and Geopolitical Uncertainty

BLOMINVEST BANK

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Contact Information

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	10/07/2026	03/07/2026	% Change
BLOM Stock Index	1,796.99	1,786.45	0.59%
Average Traded Volume	11,969	31,365	-61.84%
Average Traded Value	564,623	1,454,398	-61.18%
Market Cap	18,417,581,956	18,309,549,550	

The **BLOM Stock Index (BSI)** compiled by BLOM Invest Bank daily increased by 0.59% to 1,796.99 points by July 10th 2026.

On the Beirut Stock Exchange (BSE), the real estate sector dominated trading; accounting for 94.75% of the exchange's total trading value, while the remaining were grasped by the banking sector (5.25%). The most noteworthy trades throughout the mentioned period included:

	10/07/2026	03/07/2026	% Change
Solidere A	74	73	1.37%
Solidere B	72.5	72.95	-0.62%
BLOM (GDR)	7.15	6.5	10.00%
BLOM Listed	6.75	6.8	-0.74%

	10/07/2026	03/07/2026	% Change
BLOM Preferred Shares Index	19.35	19.35	0.00%

As for the BLOM Preferred Shares Index (BPSI), it stabilized at 19.35 points.

US Stocks

Index	Currency	10/07/2026	03/07/2026	% Change
S&P 500	USD	7,543.64	7,483.24	0.81%
Dow Jones	USD	52,487.41	52,900.07	-0.78%
NASDAQ Comp	USD	26,206.89	25,832.67	1.45%

*prices are as of the time of writing this report

US equity markets ended the week mixed, with the Nasdaq Composite outperforming and rising by 1.45%, while the S&P 500 gained 0.81%. In contrast, the Dow Jones declined by 0.78% as broader sectors remained under pressure. Market performance was driven by renewed optimism surrounding artificial intelligence and semiconductor stocks, supported by strong demand for the US share offering of South Korean chipmaker SK Hynix and gains across major chipmakers. Meanwhile, renewed US-Iran tensions briefly weighed on sentiment by raising inflation and interest rate concerns. However, easing oil prices and continued diplomatic talks between the US and Iran helped restore investor confidence, allowing technology stocks to lead the market higher.

European Stocks

Index	Currency	10/07/2026	03/07/2026	% Change
Deutsche Boerse DAX Index	EUR	25,125.09	25,779.31	-2.54%
UK's FTSE 100 Index	GBP	10,491.55	10,679.03	-1.76%
France's CAC 40 Index	EUR	8,340.98	8,508.07	-1.96%
STOXX Europe 600 Index	EUR	641.44	652.77	-1.74%

*prices are as of the time of writing this report

European equity markets ended the week lower, with Germany’s DAX posting the largest decline of 2.54%, followed by France’s CAC 40, the STOXX Europe 600, and the UK’s FTSE 100. Market sentiment remained volatile as renewed US-Iran tensions pushed oil prices higher, fueling concerns over inflation and tighter monetary policy, while investors also reduced exposure to technology stocks amid valuation concerns. The UK market was further weighed down by weakness in pharmaceutical stocks, particularly AstraZeneca. Although semiconductor stocks rebounded later in the week on strong demand for the US share offering of SK

Hynix and easing oil prices improved investor sentiment, the late recovery was not enough to reverse the week's overall losses.

Asian Stocks

Index	Currency	10/07/2026	03/07/2026	% Change
Japan's Nikkei 225 Index	JPY	68,557.73	69,744.07	-1.70%
Honk Kong's Hang Seng Index	HKD	24,175.12	23,350.03	3.53%
China's Shanghai SE Composite Index	CNY	3,996.16	4,043.64	-1.17%

*prices are as of the time of writing this report

Asian markets posted mixed results, with Hong Kong's Hang Seng Index rising by 3.53%, while Japan's Nikkei 225 and China's Shanghai Composite fell by 1.70% and 1.17%, respectively. Hong Kong outperformed on strong momentum in technology and semiconductor stocks, supported by a robust IPO pipeline and continued optimism surrounding artificial intelligence. Investor sentiment was further strengthened by strong demand for the US share offering of SK Hynix, reinforcing confidence in the semiconductor sector. Meanwhile, Japan and China were pressured by renewed geopolitical tensions, higher oil prices, and concerns over slowing economic growth. However, improving confidence in AI-related stocks and expectations of continued policy support in China helped markets recover part of their earlier losses toward the end of the week.

Global Stocks

Index	Currency	10/07/2026	03/07/2026	% Change
MSCI Emerging Market	USD	1,675.81	1,721.50	-2.65%

*prices are as of the time of writing this report

The MSCI Emerging Market index fell by 2.65% to reach 1,675.81 by July 10th 2026.

Arab Stocks

Index	Currency	10/07/2026	03/07/2026	% Change
S&P Pan Arab	USD	1,002.24	1,006.22	-0.40%
EGX30 - Egypt	EGP	52,311.51	50,532.70	3.52%
KSA's Tadawul Index	SAR	10,808.43	10,826.98	-0.17%
Qatar Exchange General Index	QAR	10,090.57	10,211.16	-1.18%
Abu Dhabi's FTSE Index	AED	9,929.32	9,900.80	0.29%
Dubai's DFM Index	AED	6,031.30	6,059.14	-0.46%

*prices are as of the time of writing this report

Arab equity markets posted mixed performance during the week. Egypt’s EGX30 outperformed regional peers, rising by 3.52%, supported by stronger investor confidence and sustained buying interest, while Abu Dhabi’s FTSE Index posted a modest gain of 0.29%, reflecting relatively resilient market sentiment. In contrast, the S&P Pan Arab Index edged down by 0.40%, while Saudi Arabia’s Tadawul, Dubai’s DFM, and Qatar’s General Index declined, with Qatar recording the largest loss of 1.18%. The mixed regional performance reflected cautious investor sentiment amid ongoing geopolitical uncertainty and fluctuations in oil prices, which weighed on risk appetite across Gulf markets, while stronger domestic demand and selective buying supported gains in Egypt and Abu Dhabi.

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